



Shahjalal Islami Bank

L I M I T E D

Registered Office: Shahjalal Islami Bank Tower
Plot No.-04, Block-CWN(C), Gulshan Avenue, Dhaka-1212

PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide its letter ref # BSEC/CI/CPLC/DS-56/2014/773 dated November 06, 2018 has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 for raising of Tier 2 capital of Shahjalal Islami Bank Limited through issuance of 7 years Redeemable Non-convertible SJIBL 2nd Mudaraba Subordinated Bond amounting to Tk. 600.00 crore (Taka six hundred crore) only divided into 6,000 bond of Tk. 1.00 million each at par through private placement. The purpose of the proposed bond is to strengthen the capital base of the Bank. The consent has been accorded subject to No Objection Certificate (NOC) from Bangladesh Bank and compliance with the relevant laws and Regulatory Requirements, and shall also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

Dated, Dhaka
06 November 2018

By order of the Board of Directors

Sd/-
Md. Abul Bashar
Company Secretary

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